

# EDGE: Initiative Delivery Scorecard

*Monitor initiative health and momentum – before results fall behind.*

EDGE Core Toolkit #16 – Gain | Breakthrough Edge



## Purpose

The Initiative Delivery Scorecard is a structured tracking tool to assess the health, risk, and progress of active initiatives. It helps leaders stay on top of delivery, spot issues early, and allocate attention or support where needed. Ideal for project owners, transformation teams, or leadership reviews.

## When to Use

Use this tool in regular review cycles (monthly or biweekly) to track progress of initiatives or workstreams. Especially valuable during change programs, capital execution, or strategy rollouts.

## How to Use This Tool

1. List active initiatives or priority workstreams.
2. Score or assess each one on key delivery health dimensions:
  - Progress vs. plan
  - Scope clarity and stability
  - Risk level
  - Team ownership and engagement
  - Stakeholder alignment
3. Use traffic light or numeric scoring (1–5) and flag areas needing leadership support or corrective action.

## Fields to Include

Initiative Name	Progress (On Track / Delayed / At Risk)	Scope Change Risk (L / M / H)	Delivery Risk Level (1-5) or (RAG)	Owner / Accountable Lead	Team Engagement Level	Stakeholder Alignment Status	Next Critical milestone	Support or Escalation Needed?

## Optional Output

A monthly or biweekly initiative dashboard showing where support, coaching, or escalation is needed to keep delivery on track.